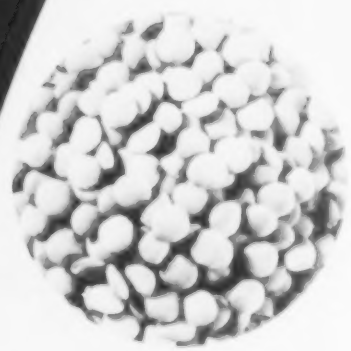
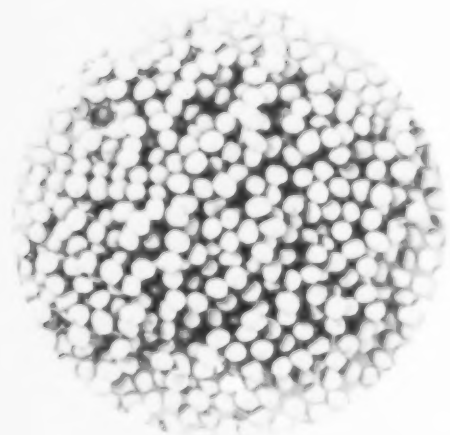
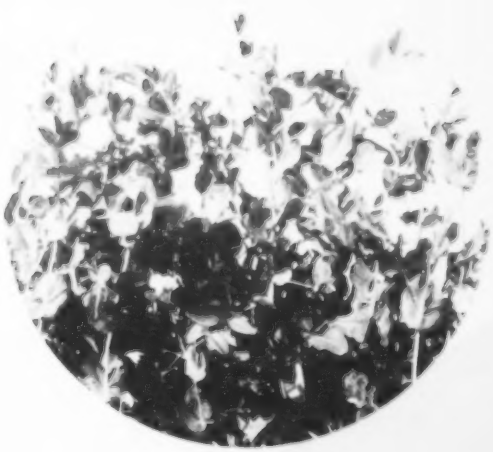
Saskatchewan Agriculture, Food and Rural Revitalization

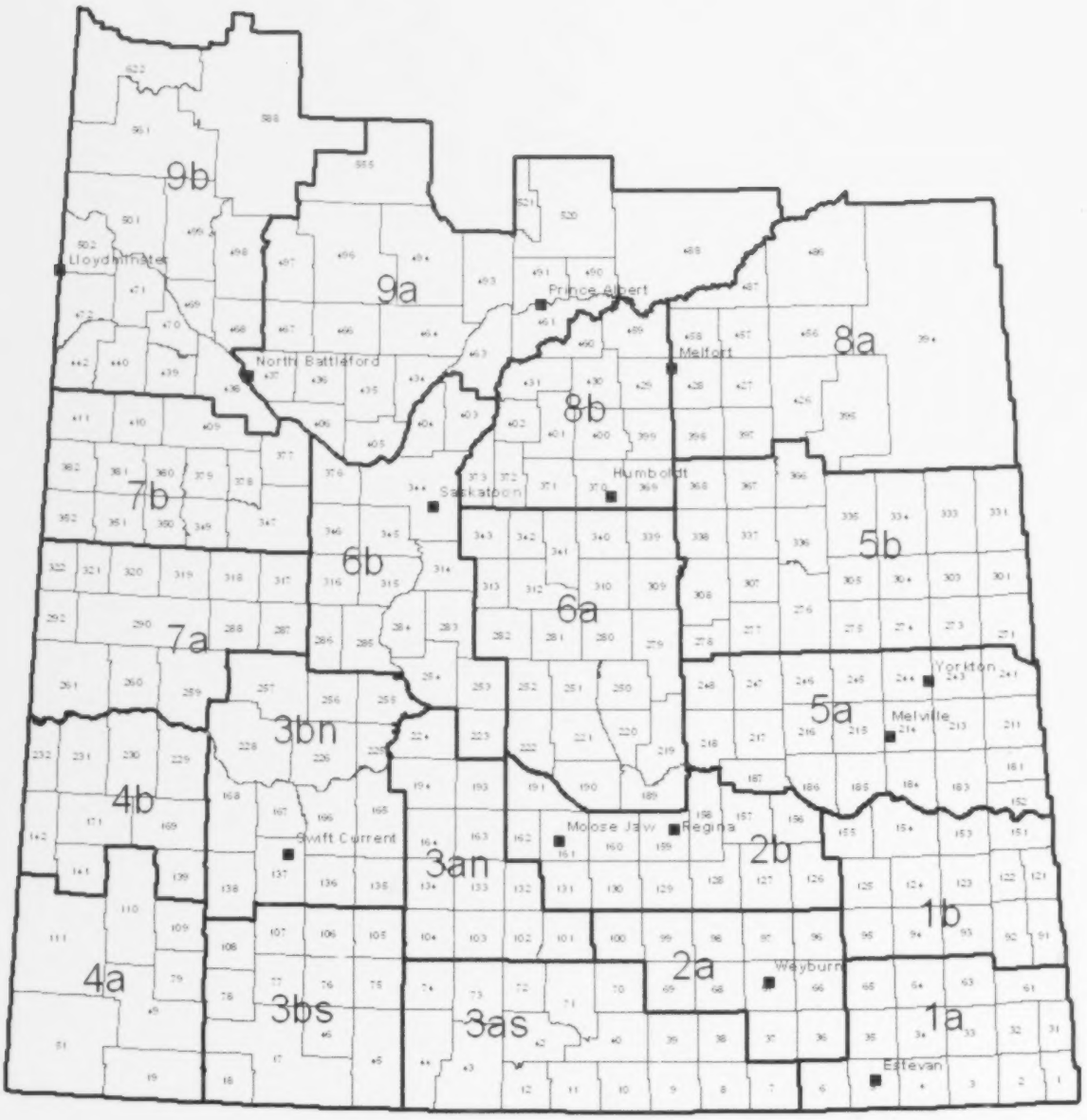


2004 Specialty Crop Report





Saskatchewan Crop Districts



Acknowledgement

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2004 Specialty Crop Report

Summary

2004 proved to be a challenging year for crop production in Saskatchewan. Increased seeded acres and increased yields of specialty crops were affected by a cool growing season and devastating frost in August. Most areas started the spring with near normal soil moisture conditions. A May snow storm that covered much of the province was followed by a cool summer that delayed crop maturity, and the result was a late harvest. An early frost in August significantly reduced the yield and quality of Saskatchewan crops.

Production of specialty crops is estimated at 4.1 million tonnes, up 67 per cent from 2003 production of 2.4 million tonnes. This level set a record high production for total specialty crops. Production of lentils saw the largest year over year increase among the specialty crops increasing from 510,300 tonnes to 948,900 tonnes, an 86 per cent increase. Production of peas also increased significantly from 1,469,600 tonnes in 2003 to 2,476,700 tonnes, or 69 per cent.

Provincial yields for all specialty crops in 2003 and 2004 are illustrated in Figure 1. All the major specialty crops had yields above 2003 yields, but only triticale, mustard and sunflowers were above or near the 10-year average. Of the major specialty crops, pea yields increased the most, from 1,356 lb. per acre in 2003 to 2,142 lb. per acre in 2004, an increase of 58 per cent.

Acreage seeded to specialty crops was 6.2 million, up 16 per cent from 2003, as shown in Figure 2. Acres seeded to canary seed increased the most of the specialty crops, rising from 550,000 acres in 2003 to 840,000 acres, a 53 per cent increase. Seeded acres for peas increased by six per cent, and lentils by 41 per cent.

The 2003/2004 Saskatchewan winter snowfall varied from below normal in the west central to above normal in southern areas of the grainbelt. Precipitation amounts varied widely across the province during the growing season. In May, the northwest and west central areas received low amounts of rainfall, while the southern areas of the province received between two to four times normal precipitation. The May rains plus rain during June and July caused considerable crop

Figure 1: Area, Yield, and Production of Specialty Crops, Saskatchewan

	2004				2003			
	Area		Yield	Production	Area		Yield	Production
Crop	Seeded '000 acres	Harvested '000 acres	lb./ac	'000 tonnes	Seeded '000 acres	Harvested '000 acres	lb./ac	'000 tonnes
Brown Mustard	190	180	976	79.7	215	210	648	61.7
Yellow Mustard	285	275	780	97.1	350	335	545	82.8
Oriental Mustard	165	160	1,021	74.1	110	105	680	32.4
Total Mustard	**640**	**615**	**898**	**250.4**	**675**	**650**	**600**	**176.9**
Sunflowers	**40**	**30**	**1,102**	**8.6**	**70**	**65**	**800**	**23.6**
Large Green Lentils	1,150	1,130	1,163	596.1	730	715	817	265.0
Small Green Lentils	360	340	1,176	181.4	150	135	933	57.1
Other Lentils	390	360	1,050	171.5	470	455	912	188.2
Total Lentils	**1,900**	**1,830**	**1,143**	**948.9**	**1,350**	**1,305**	**862**	**510.3**
Green Peas	700	700	2,016	640.1	700	685	1,325	411.7
Yellow Peas	1,800	1,750	2,220	1,762.2	1,600	1,575	1,367	976.5
Other Peas	75	70	2,316	73.5	140	130	1,385	81.7
Total Peas	**2,575**	**2,520**	**2,166**	**2,476.7**	**2,440**	**2,390**	**1,356**	**1,469.6**
Chickpeas	**100**	**80**	**1,175**	**42.6**	**130**	**130**	**828**	**48.8**
Canary Seed	**840**	**750**	**836**	**284.4**	**550**	**530**	**724**	**174.1**
Triticale	**80**	**40**	**2,278**	**44.5**	**90**	**45**	**1,388**	**28.3**
Caraway	**10**	**10**	**550**	**2.5**	**20**	**15**	**467**	**3.2**
Coriander	**30**	**25**	**700**	**7.9**	**20**	**20**	**525**	**4.8**
Total	**6,215**	**5,900**		**4,066.5**	**5,345**	**5,150**		**2,439.6**

Source: Statistics Canada

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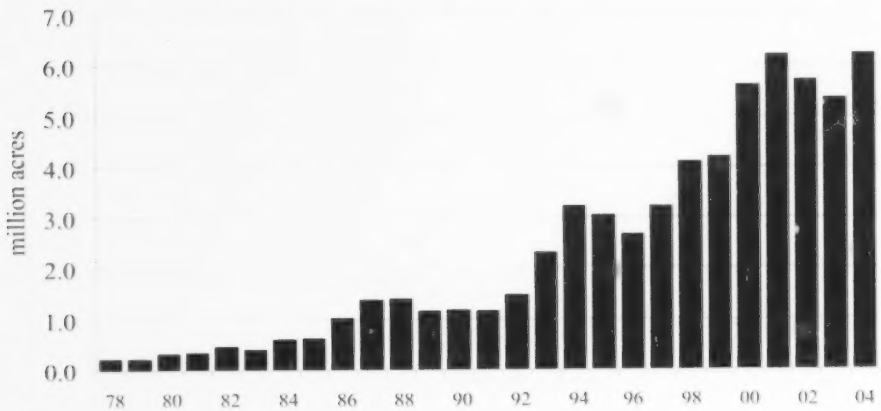
drowning in the southern areas of the province. The higher levels of precipitation in west central areas were welcome, as some areas saw a break in the drought cycle of recent years. The result was an increase in average yields across the province for all specialty crops, compared to 2003. However, the increased yields were often offset by reduced crop quality. The harvest in the south western areas of the province started in late July, but the rest of the province was delayed by the slow maturing crop. The result was a long harvest for many producers, and some crop being left in the field over winter.

The 2004 crop was marked by poor quality that was a result of an August frost and generally cool growing season that delayed maturity. Estimates are that only 45 per cent of mustard will grade Number 1 Canada, compared to 78 per cent for the 10 year average. The sunflower crop is estimated to be 16 per cent Number 1 Canada, compared to the 10 year average of 80 per cent. The top two grades for lentils are expected to be 44 per cent of the crop, compared to the 10 year average of 77 per cent. Peas are better with 69 per cent estimated to be in the top two grades, although still below the 10 year average of 82 per cent. The chickpea crop is expected to only have 10 per cent in the top grade.

Figure 2:

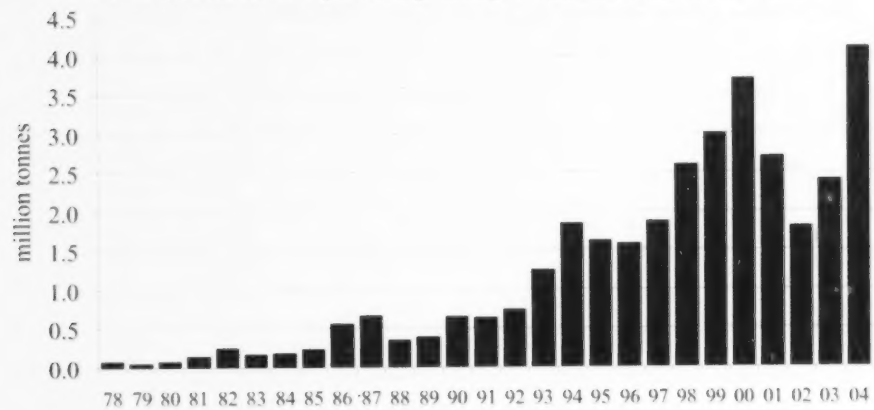
Saskatchewan Specialty Crop Seeded Area, 1978-2004



Source: Statistics Canada

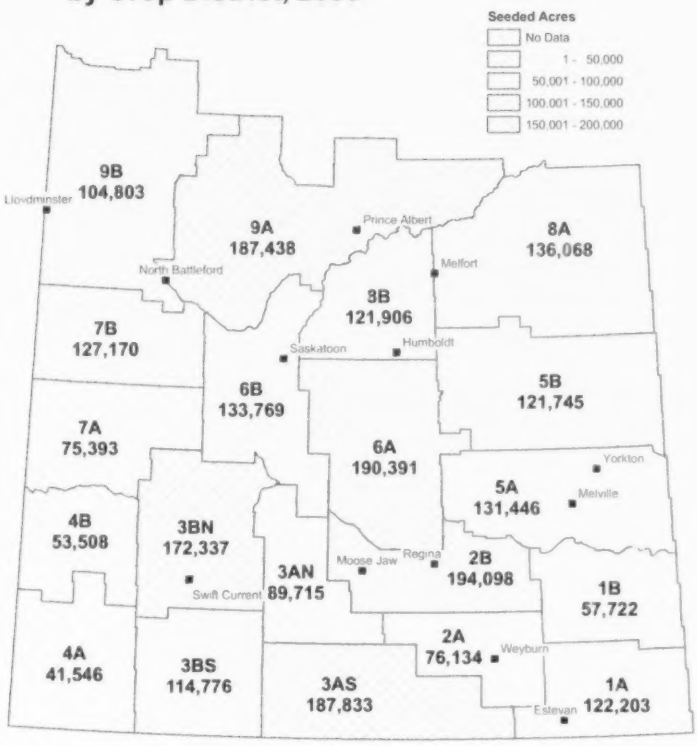
Figure 3:

Saskatchewan Specialty Crop Production, 1978-2004



Source: Statistics Canada

Figure 4: Pea Seeded Acres by Crop District, 2003



Source: Statistics Canada

Peas

Figure 1 shows Saskatchewan 2004 pea production, estimated at 2,476,700 tonnes, up 69 per cent from 2003. The increase in production is due to an increase in seeded and harvested acres, and yield. The area seeded to peas in Saskatchewan is estimated at 2.575 million acres, up almost six per cent from 2003 acreage of 2.44 million acres. Pea yields averaged 2,166 pounds per acre in 2004, up 60 per cent from last year, and 29 per cent above the 10 year average. Saskatchewan had 75 per cent of Canada's seeded acreage, and 74 per cent of Canada's production of peas. In Saskatchewan, a total of 69 per cent of peas are estimated to be in the top two grades in 2004.

Figure 4 shows the acres seeded to peas by crop district. Data is not yet available by crop district for 2004. Crop districts with the highest seeded acres in 2003 were 2B with 194,098, 6A with 190,391 and 3AS with 187,833 seeded acres.

Figure 5: Pea Supply and Disposition, Western Canada

	Aug 1 Stocks tonnes	seeded acres	Production tonnes	Imports tonnes	Total Supply tonnes	Export tonnes	Domestic Use tonnes	Seed tonnes	F.W.D.* tonnes	July 31 Stocks tonnes	Stocks/ Use tonnes
1994/95	2,002	1,720,000	1,441,000	8,400	1,451,402	928,808	15,000	135,800	222,000	149,794	11.5%
1995/96	149,794	2,025,000	1,454,700	8,400	1,612,894	992,744	15,000	90,900	221,000	293,250	22.2%
1996/97	293,250	1,345,000	1,173,000	8,100	1,474,350	865,696	15,000	142,200	201,000	250,454	20.5%
1997/98	250,454	2,097,000	1,762,300	12,000	2,024,754	1,113,841	20,600	181,700	336,000	372,613	22.6%
1998/99	372,613	2,680,000	2,336,800	10,000	2,719,413	1,705,034	20,900	142,600	431,000	419,879	18.3%
1999/00	419,879	2,104,000	2,251,900	11,700	2,683,479	1,416,511	20,000	190,000	650,000	406,968	17.9%
2000/01	406,968	3,055,000	2,853,400	11,600	3,271,968	2,196,000	21,000	270,000	590,000	194,968	6.3%
2001/02	194,968	3,310,000	2,018,500	27,000	2,240,468	1,381,000	22,000	261,000	290,000	286,468	14.7%
2002/03	286,468	3,200,000	1,365,500	41,000	1,692,968	627,885	22,000	262,000	500,000	281,083	19.9%
2003/04	281,083	3,220,000	2,124,400	24,000	2,429,483	1,280,000	20,000	275,000	649,000	205,483	9.2%
2004/05	205,483	3,430,000	3,338,200	20,000	3,563,683	1,700,000	22,000	281,000	800,000	760,683	27.1%

*Feed, waste, and dockage

Source: Saskatchewan Agriculture, Food and Rural Revitalization (SAFRR) estimates based on data from Statistics Canada and Agriculture and Agri-Food Canada (AAFC)

The 2004 green pea production in Saskatchewan is estimated at 640,100 tonnes, up 55 per cent from 2003 production of 411,700 tonnes. The increase in production occurred because of an increase in yield and harvested acres. Green pea harvested acreage totaled 700,000 acres, up two per cent from 2003. Green pea yields averaged 2,016 pounds per acre, up 52 per cent from last year.

Contract prices for green peas were $211 per tonne in September of 2003. In February 2004, the contract price had fallen to $190 per tonne.

Green pea spot prices opened the 2003/04 crop year between $190 and $200 per tonne. Prices reached a high of $236 per tonne in May, and then finished the year at $180 per tonne. Figure 6 shows the value of green peas over the last three crop years.

The production of yellow peas in Saskatchewan is estimated at 1,762,000 tonnes, up 80 per cent from 2003 production of 976,500 tonnes. The increase in production was due to higher yields, and an increase in harvested acres. Yellow pea seeded area is estimated at 1,800,000 acres, up 13 per cent from 2003. Yellow pea yields increased 62 per cent to 2,220 pounds per acre.

Yellow pea contract prices in September of 2003 were $185 per tonne and had fallen to $175 per tonne in February of 2004.

Spot prices for yellow peas opened the 2003/04 crop year at $152 per tonne. Yellow pea prices reached a high of $215 per tonne in April 2004, and generally moved lower to close at $170 per tonne. Figure 6 illustrates that almost all of the yellow pea prices of the 2003/04 crop year were lower than prices in the previous three years.

Other pea production in Saskatchewan is estimated at 73,500 tonnes, down 10 per cent from 2003. The decrease in production is due to a decrease in seeded acreage. Other pea plantings decreased 46 per cent, from 140,000 acres in 2003 to 75,000 acres in 2004. Yields were 2,316 pounds per acre in 2004, 67 per cent above 2003.

Feed pea contract prices in September of 2003 were at $147 per tonne and remained the same in February 2004 at $147 per tonne.

Feed pea spot prices opened the 2003/04 crop year at about $130 per tonne. Prices rose to reach a high of $161 per tonne in April 2004, and finished the year at $150 per tonne. The cash price of feed peas for the past three years is shown in Figure 6.

Canadian pea exports increased from 627,885 in 2002/03 to 1,272,730 in 2003/04, or 103 per cent. Exports in 2003/04 were 13 per cent lower than the five-year average (1998/99 – 2002/03). Total exports to Western Europe were up by 5,000 per cent.

Figure 6:
Saskatchewan Green, Yellow and Feed Pea Price Delivered Plant ($/tonne)

Source: SAFRR

Figure 7: Canadian Dry Pea Exports

Aug.-July	5-year average 98/99 - 02/03	2002/03	2003/04
	tonnes		
Total Western Europe	**477,102**	**12,524**	**642,048**
Belgium	87,773	5,320	70,697
Netherlands	10,089	386	757
Italy	23,339	2,914	23,614
Spain	312,595	1,067	470,323
Total Eastern Europe	**3,436**	**4,469**	**5,991**
Total Middle East	**11,654**	**17,069**	**24,726**
Total Africa	**36,290**	**39,621**	**37,074**
Total Asia	**694,231**	**411,443**	**403,741**
Bangladesh	174,505	71,038	12,822
India	371,727	283,981	295,810
Japan	14,380	5,442	5,582
Total Oceania	**17,976**	**4,817**	**5,050**
Total South America	**94,810**	**61,295**	**60,854**
Columbia	48,937	35,009	30,449
Venezuela	12,097	4,353	6,830
Total Central America and Mexico	**106,143**	**50,239**	**56,793**
Total North America	**24,175**	**26,409**	**36,454**
USA	24,175	26,409	36,454
Total	**1,465,816**	**627,885**	**1,272,730**

Source: Statistics Canada

Lentils

Figure 1 shows that, in 2004, Saskatchewan lentil production is estimated at 948,900 tonnes, up 86 per cent from 2003 production of 510,300 tonnes. Lentil production increased in 2004 because of an increase in harvested acres and yield. The area seeded to lentils in 2004 increased by 550,000 acres to 1.9 million acres, and harvested acres went from 1.305 million acres in 2003 to 1.83 million acres in 2004. Lentil yields averaged 1,143 pounds per acre in 2004, up 33 per cent from 2003, and up eight per cent from the 10 year average. Saskatchewan had 99 per cent of Canada's seeded acreage and 99 per cent of Canada's production of lentils. Figure 8 shows the acres seeded to lentils by crop district for 2003. Data for 2004 is not yet available by crop district. Crop districts with the highest seeded acres last year include 2B with 293,392 seeded acres and 3BN with 237,413 seeded acres. For Saskatchewan in 2004, only 44 per cent of lentils are expected to be in the top two grades.

Large green lentil production is estimated at 569,000 tonnes, up 125 per cent from 2003 production of 265,000 tonnes. The production of large green lentils continues to dominate the Saskatchewan lentil industry, representing 63 per cent of total lentil production in 2004. The increase in large green lentil production was due to an increase in seeded area and yield. The area seeded to large green lentils in 2004 is estimated at 1,150,000 acres, up 58 per cent from 2003 acreage of 730,000 acres. The acreage of large green lentils harvested in 2004 is estimated at 1,130,000 acres, up 42 per cent from 2003. Large green lentil yields were up 42 per cent in 2004 at 1,163 pounds per acre.

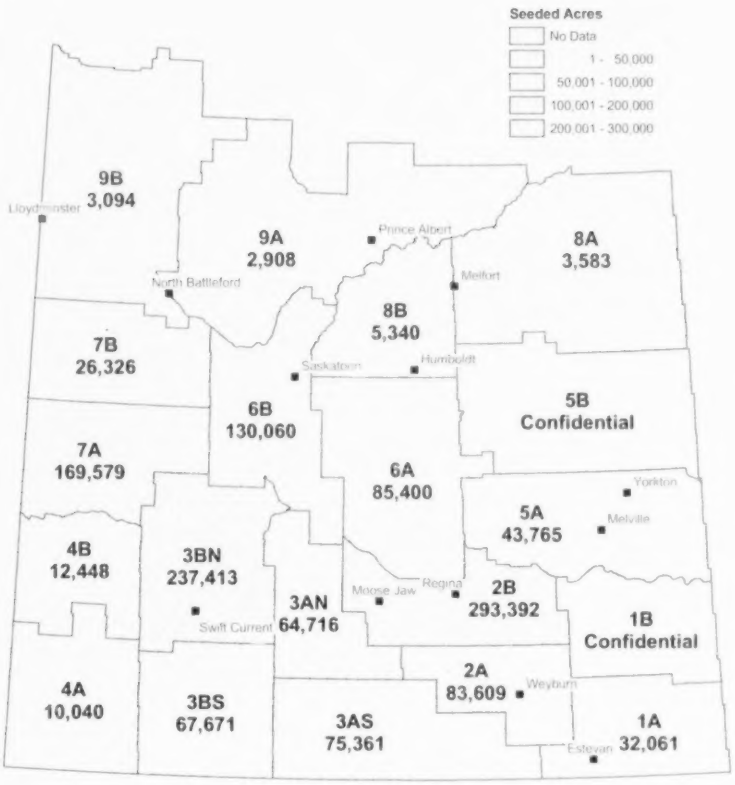
Contract prices for large green lentils in September of 2003 were 21 cents per pound, but had fallen to 18 cents per pound in February 2004.

Large green lentil spot prices opened the 2003/04 crop year just below 20 cents per pound. Large green lentil prices peaked in April at 25 cents per pound, and then declined to finish the year around 18 cents per pound. Figure 10 illustrates the spot prices for large green lentils over the last three years. Large green lentil prices for the 2003/04 crop year held reasonably steady through the year, closing the year near where they started.

The production of small green lentils is estimated at 181,400 tonnes, up 217 per cent from 2003 production of 57,100 tonnes. The increase in production comes as the result of increased harvested acres and yield. The seeded area devoted to small green lentils increased by 140 per cent in 2004 to 360,000 acres. Small green lentil yields were up 26 per cent in 2004 to 1,176 pounds per acre.

Small green lentil contract prices were 17 cents per pound in September 2003. In February of 2004, the contract price had decreased to 15.5 cents per pound.

Figure 8: Lentil Seeded Acres by Crop District, 2003



Source: Statistics Canada

The cash price for small green lentils opened the 2003/04 crop year at 16.4 cents per pound. The price rose to a high of 22 cents per pound in May, and then declined to finish the crop year around 17 cents per pound. Figure 10 illustrates the spot prices for small green lentils over the last three years. Prices for small green lentils were on average with the previous year.

Production of other lentils, including medium green, French green and red types, is estimated at 171,500 tonnes, down nine per cent from 2003 production of 188,200 tonnes. The decrease in production is due to a decrease in seeded and harvested acres. The area seeded to other lentils is estimated at 390,000 acres, down 17 per cent from 2003. The area harvested is estimated at 360,000, down 21 per cent from the area harvested in 2003. Yields averaged 1,050 pounds per acre in 2004, up 15 per cent from last year.

Spot prices for medium green lentils opened the 2003/04 crop year around 18.7 cents per pound. Prices rose until April at 24 cents per pound. Prices moved down slightly and finished the crop year just over 16 cents per pound.

Figure 9: Lentil Supply and Disposition, Western Canada

	Aug 1 Stocks tonnes	seeded acres	Production tonnes	Imports tonnes	Total Supply tonnes	Export tonnes	Domestic Use tonnes	Seed tonnes	F.W.D.* tonnes	July 31 Stocks tonnes	Stocks/ Use
1994/95	57,700	985,000	450,400	2,800	510,900	290,432	2,400	29,937	90,000	98,131	23.8%
1995/96	98,131	825,000	431,900	3,000	533,031	284,929	2,000	23,800	90,000	132,302	33.0%
1996/97	132,302	750,000	402,500	3,800	538,602	286,237	2,500	29,500	80,000	140,365	35.2%
1997/98	140,365	813,000	378,800	4,300	523,465	356,115	2,500	34,000	67,000	63,850	13.9%
1998/99	63,850	935,000	479,800	7,100	550,750	371,688	3,000	40,000	75,000	61,062	12.5%
1999/00	61,062	1,251,000	723,800	9,600	794,462	502,270	3,500	64,600	152,000	72,092	10.0%
2000/01	72,092	1,727,000	914,100	5,500	991,692	475,000	3,500	64,900	165,000	283,292	40.0%
2001/02	283,292	1,750,000	566,300	6,400	855,992	466,800	3,500	57,000	150,000	178,692	26.4%
2002/03	178,692	1,485,000	353,800	9,000	541,492	320,140	3,500	56,000	104,000	57,852	12.0%
2003/04	57,852	1,369,000	519,900	5,400	583,152	366,960	3,500	74,000	100,000	38,692	7.1%
2004/05	38,692	1,925,000	961,000	5,000	1,004,692	525,000	3,500	74,000	235,000	167,192	20.0%

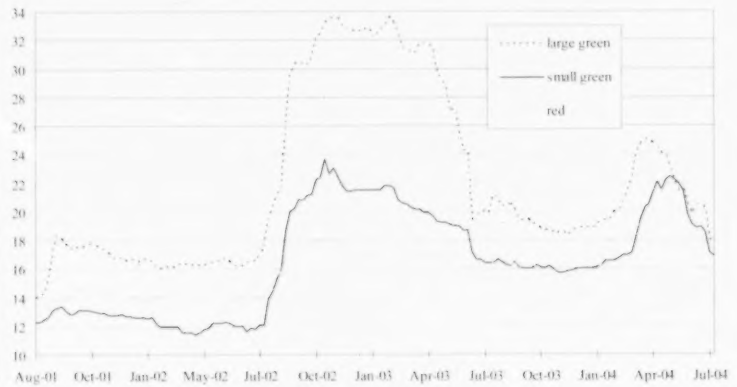
*Feed, waste, and dockage
Source: Saskatchewan Agriculture, Food and Rural Revitalization (SAFRR) estimates based on data from Statistics Canada and Agriculture and Agri-Food Canada (AAFC)

Spot prices for French green lentils opened the 2003/04 crop year at 20.5 cents per pound. Prices fell for most of the year, ending at 15.5 cents per pound.

Contract prices for red lentils in September of 2003 were 15 cents per pound, and had increased to 17 cents per pound in February of 2004.

Figure 11 shows that crop year 2003/04 lentil exports are estimated at 366,960 tonnes, up 15 per cent from 2002/03 exports of 320,140 tonnes, but 15 per cent below the five-year average. Exports to U.S., South America, Asia and Eastern Europe were above the five-year average.

Figure 10:
Saskatchewan Large Green, Small Green and Red Lentil Prices Delivered Plant (cents/lb.)



Source: SAFRR

Figure 11: Canadian Lentil Exports

Aug.-July	5-year average 98/99 - 02/03	2002/03	2003/04
	tonnes		
Total Western Europe	**140,727**	**70,135**	**87,952**
Belgium	24,855	12,840	7,783
France	11,211	5,774	11,064
Germany	12,835	6,446	9,552
Italy	18,181	15,827	18,663
Spain	16,904	9,009	13,466
Total Eastern Europe	**3,827**	**3,018**	**5,715**
Total Middle East	**17,725**	**8,418**	**11,043**
Total Africa	**92,027**	**45,906**	**74,997**
Algeria	47,428	37,802	36,795
Egypt	20,493	2,377	31,417
Total Asia	**35,372**	**56,269**	**40,450**
India	16,561	11,981	8,813
Total Oceania	**291**	**345**	**530**
Total South America	**105,431**	**108,839**	**106,745**
Columbia	45,892	54,755	41,919
Ecuador	11,540	11,477	10,968
Venezuela	13,018	8,422	12,493
Total Central America	**29,142**	**22,629**	**27,338**
Mexico	19,857	19,383	21,583
Total North America	**5,300**	**4,581**	**12,189**
USA	5,300	4,581	12,160
Total	**429,842**	**320,140**	**366,960**

Source: Statistics Canada

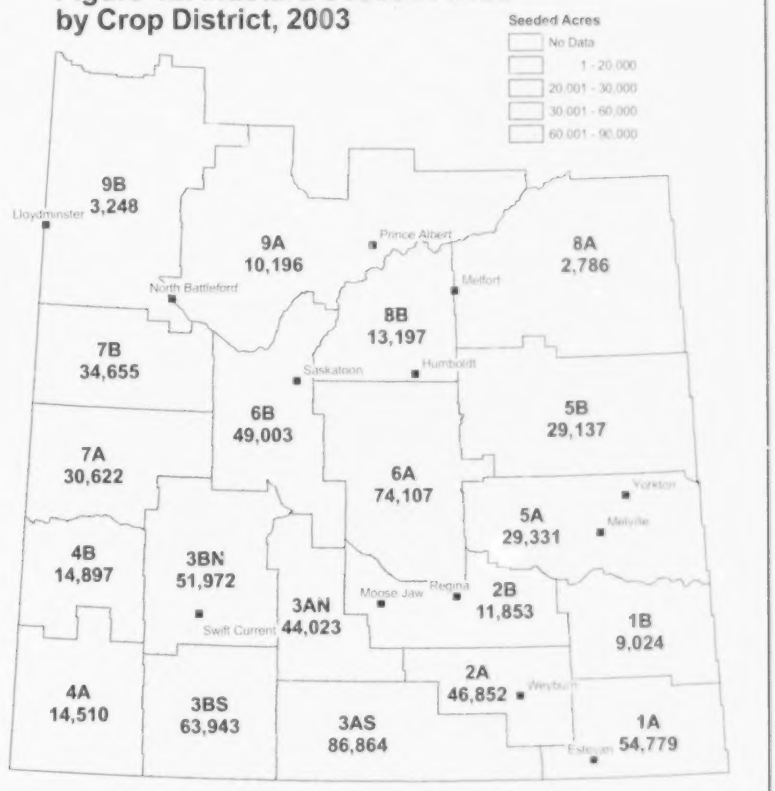
Mustard

Mustard production in Saskatchewan is estimated at 250,400 tonnes, up 42 per cent from 2003 production of 176,900 tonnes. The year over year increase in production was due to an increase in yield which offset the decrease in seeded acres. The area seeded to mustard in 2004 was 640,000 acres, down five per cent from 2003 area of 675,000 acres. Mustard yields averaged 898 pounds per acre, 50 per cent above 2003 average yields of 600 pounds per acres, and 17 per cent above the 10 year (1994-03) average of 768 pounds per acre. Saskatchewan had 82 per cent of Canada's seeded acreage, and 82 per cent of Canada's production of mustard. Figure 12 illustrates the seeded acreage of mustard by crop district for 2003. Seeded acreage of mustard by crop district is not yet available for 2004. Crop districts with the highest seeded acres last year include 3AS with 86,864 acres seeded, 6A with 74,107 acres seeded, and 3BS with 63,943 acres seeded. Figure 13 illustrates mustard supply and disposition for Western Canada. In Saskatchewan, only 45 per cent of mustard will grade Number 1 Canada in 2004.

As shown in Figure 1, brown mustard production is estimated at 79,700 tonnes, up 29 per cent from 2003 production of 61,700 tonnes. The increase in brown mustard can be attributed to an increase in yield. The area seeded to brown mustard was down 12 per cent, from 215,000 acres in 2003 to 190,000 acres in 2004. At 976 pounds per acre, brown mustard yields were up 51 per cent from 2003.

Brown mustard contract prices were 18.5 cents per pound in February of 2004. This price was down 2.5 cents per pound from November 2003 contract prices.

Figure 12: Mustard Seeded Acres by Crop District, 2003



Source: Statistics Canada

During the 2003/04 crop year, brown mustard spot prices opened at 20.6 cents per pound. The August spot price was the peak for the year. By July of 2004, the price of brown mustard had fallen to 16.2 cents per pound.

Figure 1 shows that yellow mustard production is estimated at 97,100 tonnes, up 17 per cent from 2003 production of 82,800 tonnes. The increase in production is due to an increase in yield. Saskatchewan farmers seeded an estimated 285,000 acres to yellow mustard in 2004, down 19 per cent from 2003 plantings of 350,000 acres. Yields in 2004 were 780 pounds per acre, up 43 per cent from last year.

Yellow mustard contract prices were 25 cents per pound in September of 2003. By February of 2004, the contract price had fallen to 20.5 cents per pound.

The spot price for No. 1 Canada yellow mustard opened the 2003/04 crop year at 20.2 cents per pound. The spot price fell throughout the year ending at 15.5 cents per pound in July of 2004. The price for the past three years is shown in Figure 14.

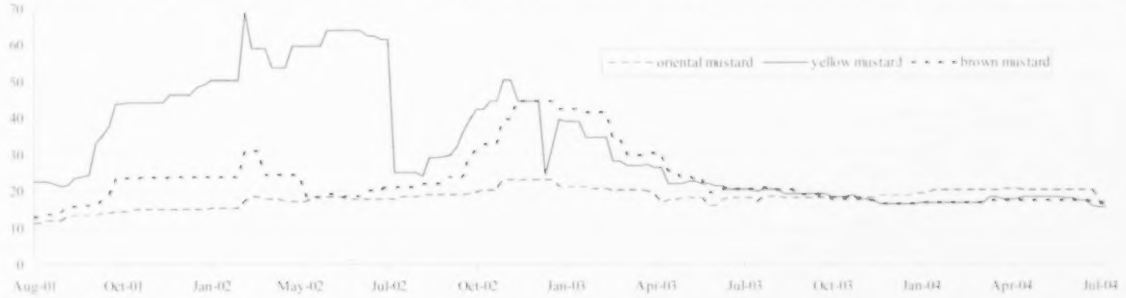
Oriental mustard production is estimated at 74,100 tonnes, up 129 per cent from 2003 production of 32,400 tonnes, as shown in Figure 1. An increase in yield and seeded acres resulted in the increased production. Oriental mustard plantings increased by 50 per cent to 165,000 acres. The yield

Figure 13:
Mustard Supply and Disposition, Western Canada

	Aug 1 Stocks tonnes	seeded acres	Production tonnes	Imports tonnes	Total Supply tonnes	Export tonnes	Domestic Use tonnes	Seed tonnes	F.W.D.* tonnes	July 31 Stocks tonnes	Stocks/ Use
1994/95	6,700	800,000	319,300	600	326,600	250,663	16,800	3,000	35,000	21,137	6.9%
1995/96	21,137	660,000	244,300	800	266,237	209,298	16,900	2,700	26,000	11,339	4.4%
1996/97	11,339	591,000	230,800	1,300	243,439	140,863	19,100	3,300	43,000	37,176	18.0%
1997/98	37,176	722,000	243,400	1,600	282,176	166,001	21,000	3,200	44,000	47,975	20.5%
1998/99	47,975	700,000	238,600	1,100	287,675	162,003	23,300	3,200	49,000	50,172	21.1%
1999/00	50,172	692,000	306,400	1,300	357,872	169,412	23,400	2,400	49,000	113,660	46.5%
2000/01	113,660	525,000	202,200	700	316,560	150,800	23,000	1,900	37,000	103,860	48.8%
2001/02	103,860	410,000	104,800	3,300	211,960	170,100	4,000	3,300	3,000	31,560	17.5%
2002/03	31,560	715,000	154,300	9,200	195,060	114,037	9,000	3,900	11,000	57,123	41.4%
2003/04	57,123	840,000	226,100	1,600	284,823	121,238	27,000	3,600	41,500	91,484	47.3%
2004/05	91,484	783,000	300,000	2,000	393,484	165,000	30,000	3,200	40,000	155,284	65.2%

*Feed, waste, and dockage
Source: SAFRR estimates based on data from Statistics Canada and AAFC

Figure 14:
Saskatchewan Brown, Yellow and Oriental Mustard Price Delivered Plant (cents/lb.)



Source: SAFRR

increased by 50 per cent from last year to 1,021 pounds per acre.

Oriental mustard contract prices were 20 cents per pound in September 2003, and fell to 18.5 cents per pound in February of 2004.

Oriental mustard spot prices opened the 2003/04 crop year at 18.2 cents per pound. The price rose throughout the fall and into the spring to 20.1 cents per pound in March. The price ended the crop year at 16.5 cents per pound. Figure 14 shows the cash price for oriental mustard over the past three years.

Canadian mustard exports increased from 114,037 in 2002/03 to 121,238 tonnes in 2003/04 or a six per cent rise. Mustard exports in 2003/04 were down 21 per cent from the five-year (1998/99 – 2002/03) average, as seen in Figure 15.

Figure 15: Canadian Mustard Exports

Aug.-July	5-year average 98/99 - 02/03 tonnes	2002/03	2003/04
Total Western Europe	**55,344**	**47,268**	**44,591**
Belgium	36,802	35,041	26,949
Netherlands	10,352	4,705	5,471
Germany	3,429	4,575	5,625
United Kingdom	1,486	1,568	1,567
Total Eastern Europe	**36**	**81**	**34**
Total Middle East	**518**	**207**	**411**
Total Africa	**347**	**343**	**1,474**
Total Asia	**47,292**	**23,319**	**18,115**
Bangladesh	31,213	11,498	1,883
Japan	7,666	6,538	8,541
Total Oceania	**292**	**565**	**764**
Total South America	**1,480**	**1,029**	**2,105**
Total Central America and Mexico	**403**	**506**	**475**
Total North America	**47,690**	**40,720**	**53,269**
USA	47,690	40,720	53,269
Total	**153,402**	**114,037**	**121,238**

Source: Statistics Canada

Figure 16: Canary Seeded Acres by Crop District, 2003

Source: Statistics Canada

Canary Seed

As seen in Figure 1, Saskatchewan canary seed production is estimated at 284,400 tonnes, up 63 per cent from 2003 production of 174,100 tonnes. The increase in production is due to an increase in seeded acres and yield. Canary seed plantings are estimated at 840,000 acres, up 53 per cent from 2003. The Saskatchewan canary seed yield increased 15 per cent in 2004 to 836 pounds per acre; six per cent below the 10 year average yield. Saskatchewan had 95 per cent of Canada's seeded acreage, and 95 per cent of Canada's production of canary seed. Figure 16 shows the acres seeded to canary seed by crop district for 2003. Data is not yet available by crop district for 2004. Crop districts with the highest seeded acres included 7A with 111,438 and 2B with 99,010 seeded acres.

Figure 17: Canary Seed Supply and Disposition, Western Canada

	Aug 1 Stocks tonnes	seeded acres	Production tonnes	Imports tonnes	Total Supply tonnes	Export tonnes	Domestic Use tonnes	Seed tonnes	F.W.D.* tonnes	July 31 Stocks tonnes	Stocks Use
1994/95	16,300	505,000	240,400	200	256,900	173,461	5,100	4,900	39,000	34,439	15.5%
1995/96	34,439	365,000	154,600	400	189,439	125,843	5,100	7,900	37,000	13,596	7.7%
1996/97	13,596	615,000	284,600	200	298,396	121,530	5,100	3,800	40,000	127,966	75.1%
1997/98	127,966	280,000	115,000	300	243,266	133,199	5,200	7,000	35,000	62,867	34.8%
1998/99	62,867	520,000	235,300	100	298,267	136,419	5,200	4,900	43,000	108,748	57.4%
1999/00	108,748	370,000	166,000	220	274,968	157,317	5,200	5,000	17,000	90,451	49.0%
2000/01	90,451	410,000	170,800	98	261,349	170,000	5,200	4,900	12,000	69,249	36.0%
2001/02	69,249	420,000	113,900	68	183,217	133,700	5,000	10,600	5,000	28,917	18.7%
2002/03	28,917	680,000	176,000	330	205,247	163,682	5,000	9,864	5,000	21,701	11.8%
2003/04	21,701	620,000	226,400	25	248,126	169,504	4,000	11,000	3,000	60,622	32.3%
2004/05	60,622	880,000	300,500	-	361,122	180,000	5,000	8,300	30,000	137,822	61.7%

*Feed, waste, and dockage
Source: SAFRR estimates based on data from Statistics Canada and AAFC

Figure 18:
Saskatchewan Canary Seed Price Delivered Plant (cents/lb.)

Source: SAFRR

Figure 19: Canadian Canary Seed Exports

Aug.-July	5-year average 98/99 - 02/03	2002/03	2003/04
	tonnes		
Total Western Europe	**53,884**	**48,523**	**51,631**
Belgium	30,196	28,042	23,745
Netherlands	2,915	156	2,670
Spain	10,409	9,848	10,684
Total Eastern Europe	**34**	**129**	**15**
Total Middle East	**1,077**	**1,913**	**1,373**
Total Africa	**2,772**	**3,935**	**4,347**
Total Asia	**2,595**	**3,805**	**4,291**
Japan	1,096	1,338	1,370
Total Oceania	**199**	**432**	**558**
Total South America	**33,266**	**41,276**	**52,747**
Brazil	20,773	28,436	39,035
Venezuela	4,452	2,396	4,437
Total Central America	**40,723**	**38,036**	**34,891**
Mexico	39,531	36,485	33,086
Total North America	**17,646**	**25,634**	**19,652**
USA	17,646	25,634	19,652
Total	**152,198**	**163,682**	**169,504**

Source: Statistics Canada

Contract prices for canary seed in September of 2003 were 18 cents per pound. The contract price had fallen to 14.5 cents per pound in February of 2004.

Canary seed spot prices opened the 2003/04 crop year at 16.5 cents per pound. The price reached a high of 16.9 cents in October, and then gradually fell to finish the crop year at 11 cents per pound. Figure 18 illustrates the canary seed spot price over the past three crop years. Canary seed prices in 2003/04 were lower than the 2002/03 crop year.

Canada exported 169,504 tonnes of canary seed in 2003/04, up 3.5 per cent from 2002/2003 exports of 163,682 tonnes. Exports in 2003/04 were up 11 per cent from the five year average (1998/99-2002/03). The increase in canary seed exports is mainly due to increased sales to Brazil. Canadian shipments to Brazil increased by 37 per cent to 39,035 tonnes.

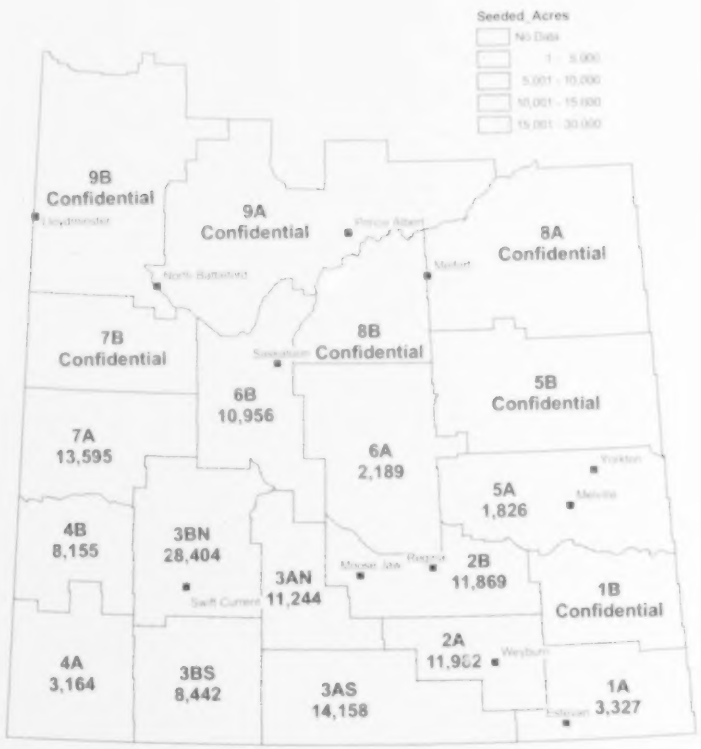
Chickpeas

As shown in Figure 1, Saskatchewan chickpea production is estimated at 42,600 tonnes, a 13 per cent decrease from 2003 production of 48,800 tonnes. The decrease in production is due to a decrease in seeded area. Chickpea plantings are estimated at 100,000 acres, down 23 per cent from 2003. The Saskatchewan chickpea yield increased 42 per cent in 2004 to 1,175 pounds per acre. Saskatchewan's 2004 chickpea crop is expected to only have 10 per cent in the top grade.

Figure 20 shows the acres seeded to chickpeas by crop district for 2003. Data is not yet available by crop district for 2004. Crop districts with the highest seeded acres included 3BN with 28,404 and 3AS with 14,158 seeded acres.

Contract prices for Kabuli chickpeas were 25 cents per pound in September of 2003, but fell one cent to 24 cents per pound in February of 2004. Contract prices for Desi chickpeas were 15 cents per pound in September 2003, and lower in February 2004 at 10.5 cents per pound.

Figure 20: Chickpea Seeded Acres by Crop District, 2003



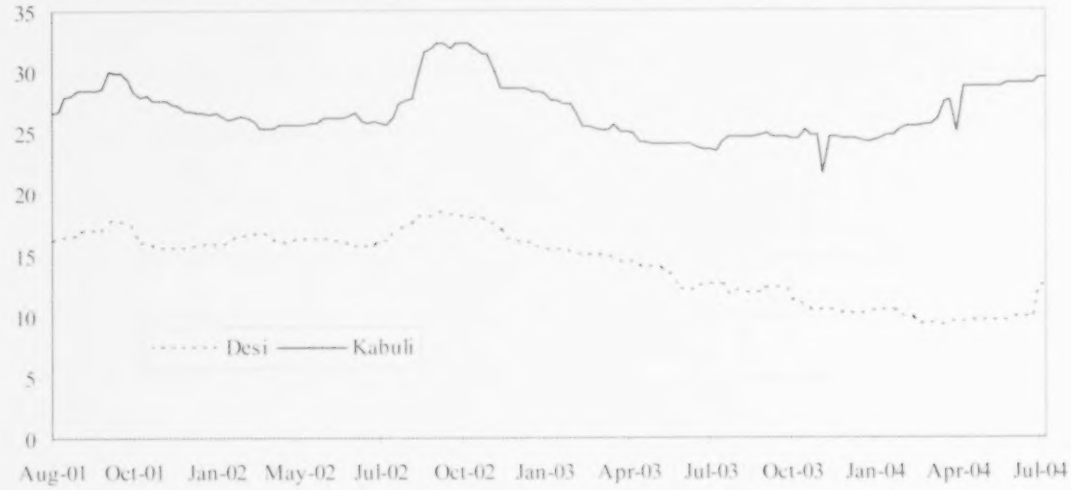
Source: Statistics Canada

Figure 21: Chickpea Supply and Disposition, Western Canada

	Aug 1 Stocks tonnes	seeded acres	Production tonnes	Imports tonnes	Total Supply tonnes	Export tonnes	Domestic Use tonnes	Seed tonnes	F.W.D.* tonnes	July 31 Stocks tonnes	Stocks/ Use
1997/98	-	25,600	14,500	3,000	17,500	3,000	300	5,200	8,500	500	2.9%
1998/99	500	96,000	50,900	2,300	53,700	13,656	500	19,100	17,000	3,444	6.9%
1999/00	3,444	350,000	187,200	4,700	195,344	55,285	1,400	39,700	90,000	8,959	4.8%
2000/01	8,959	730,000	387,500	5,100	401,559	178,700	1,500	67,500	120,000	33,859	9.2%
2001/02	33,859	1,200,000	455,000	11,900	500,759	146,400	1,500	30,966	181,000	140,893	39.2%
2002/03	140,893	545,000	156,500	8,700	306,093	104,675	1,500	8,807	125,000	66,111	27.5%
2003/04	66,111	155,000	67,600	2,400	136,111	73,573	1,500	6,700	15,000	39,338	40.6%
2004/05	39,338	115,000	51,200	5,000	95,538	45,000	1,500	5,700	35,000	8,338	9.6%

*Feed, waste, and dockage
Source: SAFRR estimates based on data from Statistics Canada and AAFC

Figure 22:
Saskatchewan Kabuli and Desi Chickpea Price Delivered Plant (cents/lb.)



Source: SAFRR

Figure 23: Canadian Chickpea Exports

Aug.-July	5-year average 98/99 - 02/03 tonnes	2002/03	2003/04
Total Western Europe	**13,017**	**9,444**	**15,040**
Spain	3,837	2,596	6,088
Total Eastern Europe	**38**	**34**	**118**
Total Middle East	**6,559**	**8,795**	**1,680**
Total Africa	**8,164**	**4,631**	**5,186**
Total Asia	**63,654**	**71,299**	**33,627**
India	42,300	48,244	22,539
Total Oceania	**61**	**67**	**25**
Total South America	**3,336**	**5,613**	**7,334**
Columbia	1,921	2,304	3,176
Total Central America and Mexico	**688**	**662**	**4,673**
Total North America	**3,004**	**4,308**	**5,508**
USA	3,004	4,308	5,508
Total	**99,878**	**104,675**	**73,573**

Source: Statistics Canada

Kabuli (9 mm) chickpea spot prices opened the 2003/04 crop year around 24 cents per pound. The price rose thoughout the year to end at 29.4 cents per pound. Figure 22 shows the price of Kabuli chickpeas for the last three crop years. The price of Kabuli chick-peas during the 2003/04 crop year returned to levels seen in late 2002.

Desi chickpea spot prices opened the 2003/04 crop year around 12 cents per pound. The price declined slowly through the fall and spring to 9.4 cents per pound in April. The Desi chickpea price recovered slightly to end the year at 12.3 cents per pound.

Canada exported 73,573 tonnes of chickpeas in 2003/04, down 30 per cent from 2002/2003 exports of 104,675 tonr es. The decrease in chickpea production caused a decrease in exports to some markets. Canadian shipments to Asia decreased by 37,672 tonnes or 53 per cent, and shipments to the Middle East decreased by 7,115 tonnes or 81 per cent.

Sunflowers

Figure 1 shows that the production of sunflowers in Saskatchewan is estimated at 8,600 tonnes in 2004, down 64 per cent from 2003 production of 23,600 tonnes. The decrease in production is due to a decrease in seeded area. The 2004 sunflower seeded area of 40,000 acres decreased by 43 per cent from the previous year. The yield increased by 38 per cent from 800 pounds per acre in 2003 to 1,102 pounds per acre in 2004. This is even with the 10 year average. Saskatchewan had 19 per cent of Canada's seeded acreage of sunflowers, and 16 per cent of the production.

In 2003, crop district 3AS planted the most acres with 18,259 followed by 2B with 11,319 acres. The Saskatchewan 2004 crop is estimated to be only 16 per cent Number 1 Canada.

Figure 25 illustrates the spot price for sunflowers over the last three years. Spot prices for oilseed type sunflowers opened the 2003/04 crop year at $258 per tonne. Prices rose to $312 per tonne in January, but then declined to finish the year at $240 per tonne.

As shown in Figure 24, sunflower seed exports decreased from 105,371 tonnes in 2002/03 to 95,804 in 2003/04. Exports in 2003/04 were 30 per cent above the five-year average (1998/99 – 2002/03). Exports to the United States fell by almost eight per cent, or 6,858 tonnes in 2003/04. Exports to the Middle East fell by 1,467 tonnes, or 34 per cent in 2003/04.

In 2004, Manitoba was the largest sunflower seed producer with an estimate of 44,000 tonnes compared to 124,700 tonnes in 2003. Alberta has the least production in 2004 at 1,800 tonnes, which was down from 2,000 tonnes in 2003.

Figure 24: Canadian Sunflower Exports

Aug.-July	5-year average 98/99 - 02/03	2002/03	2003/04
	tonnes		
Total Western Europe	4,373	3,231	2,837
Germany	1,601	1,150	368
Total Eastern Europe	269	469	1,322
Total Middle East	3,651	4,311	2,844
Total Africa	765	1,627	1,318
Total Asia	1,208	1,772	1,159
Total Oceania	63	24	25
Total South America	1,116	805	474
Total Central America and Mexico	3,231	2,669	2,569
Total North America	59,351	90,967	84,109
USA	59,351	90,967	84,109
Total	73,493	105,371	95,804

Source: Statistics Canada

Figure 25:
Saskatchewan Oilseed Sunflower Price Delivered Plant ($/tonne) FOB Farm - Zone 1 (Southeast Sask.)

Source: SAFRR

Figure 26:
Sunflower Supply and Disposition, Western Canada

	Aug 1 Stocks tonnes	seeded acres	Production tonnes	Imports tonnes	Total Supply tonnes	Export tonnes	Domestic Use tonnes	Seed tonnes	F.W.D.* tonnes	July 31 Stocks tonnes	Stocks/ Use
1994/95	14,000	205,000	117,000	16,600	147,600	77,200	47,600	600	9,500	12,700	9.4%
1995/96	12,700	120,000	66,200	12,600	91,500	34,800	37,800	500	9,700	8,700	10.5%
1996/97	8,700	90,000	54,900	12,400	76,000	23,700	32,500	600	8,500	10,700	16.4%
1997/98	10,700	125,000	65,100	11,800	87,600	44,637	32,000	800	8,700	1,463	1.7%
1998/99	1,463	170,000	111,800	17,000	130,263	43,084	70,000	1,000	13,000	3,179	2.5%
1999/00	3,179	210,000	121,900	18,900	143,979	48,934	44,000	900	10,000	40,145	38.7%
2000/01	40,145	170,000	119,300	17,800	177,245	77,200	46,000	900	7,000	46,145	35.2%
2001/02	46,145	165,000	103,800	29,700	179,645	92,000	54,000	1,000	10,000	22,645	14.4%
2002/03	22,645	246,000	157,400	21,400	201,445	105,371	44,000	1,300	14,000	36,774	22.3%
2003/04	36,774	293,000	150,300	15,700	202,774	95,804	65,000	1,000	16,000	24,970	14.0%
2004/05	24,970	215,000	54,400	25,000	104,370	45,000	50,000	1,100	4,500	3,770	3.7%

*Feed, waste, and dockage
Source: SAFRR estimates based on data from Statistics Canada and AAFC

Other Crops

Triticale production is estimated at 44,500 tonnes, up 57 per cent from 2003 production of 28,300 tonnes. The increase is due to an increase in harvested acres and in yield.

Coriander seed production is estimated at 7,900 tonnes, an increase of 67 per cent from 2003, due to an increase in seeded area and in yield.

Caraway production is estimated at 2,500 tonnes, a decrease of 21 per cent from last year, due to a decrease in seeded area.

Figure 27: Western Canada Specialty Crops Area, Production, and Canadian Exports

Mustard	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
					Seeded Area (thousand acres)					
Alberta	100.0	90.0	145.0	110.0	100.0	50.0	60.0	85.0	140.0	135.0
Saskatchewan	550.0	490.0	560.0	580.0	585.0	465.0	330.0	600.0	675.0	640.0
Manitoba	10.0	11.0	17.0	10.0	7.0	10.0	20.0	30.0	25.0	8.0
Western Canada	**660.0**	**591.0**	**722.0**	**700.0**	**692.0**	**525.0**	**410.0**	**715.0**	**840.0**	**783.0**
					Production (thousand tonnes)					
Alberta	51.1	29.0	50.6	39.7	44.8	13.8	8.5	19.1	38.8	52.4
Saskatchewan	190.6	196.9	186.5	195.5	259.7	185.1	91.2	125.2	176.9	250.4
Manitoba	2.6	4.9	6.3	3.4	1.9	3.3	5.1	10.0	10.4	2.7
Western Canada	**244.3**	**230.8**	**243.4**	**238.6**	**306.4**	**202.2**	**104.8**	**154.3**	**226.1**	**305.5**
					Canadian Exports					
	95/96	**96/97**	**97/98**	**98/99**	**99/00**	**00/01**	**01/02**	**02/03**	**03/04**	
'000 tonnes	209.3	140.8	166.0	162.0	169.4	150.8	170.7	114.0	121.2	
$/tonne*	418.0	560.0	546.0	525.5	449.3	411.1	542.9	614.4	591.7	

Chickpeas	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
					Seeded Area (thousand acres)					
Alberta						50.0	100.0	45.0	25.0	15.0
Saskatchewan	3.3	3.5	25.9	96.0	350.0	680.0	1 100.0	500.0	130.0	100.0
Manitoba										
Western Canada	**3.3**	**3.5**	**25.9**	**96.0**	**350.0**	**730.0**	**1200.0**	**545.0**	**155.0**	**115.0**
					Production (thousand tonnes)					
Alberta						16.8	20.5	15.9	13.2	8.6
Saskatchewan			14.5	50.9	187.2	370.7	434.5	140.6	48.8	42.6
Manitoba										
Western Canada	**0.0**	**0.0**	**14.5**	**50.9**	**187.2**	**387.5**	**455.0**	**156.5**	**62.0**	**62.0**
					Canadian Exports					
	95/96	**96/97**	**97/98**	**98/99**	**99/00**	**00/01**	**01/02**	**02/03**	**03/04**	
'000 tonnes			2.6	13.7	55.7	178.8	146.6	104.5	73.6	
$/tonne*			793.2	600.9	619.7	591.3	542.5	489.7	695.3	

Lentils	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
					Seeded Area (thousand acres)					
Alberta	40.0	20.0	25.0	20.0	25.0	32.0	20.0	15.0	15.0	18.0
Saskatchewan	735.0	690.0	780.0	900.0	1 210.0	1 660.0	1 720.0	1470	1 350.0	1 900.0
Manitoba	50.0	40.0	8.0	15.0	16.0	35.0	10.0		4.0	7.0
Western Canada	**825.0**	**750.0**	**813.0**	**935.0**	**1 251.0**	**1 727.0**	**1 750.0**	**1 485.0**	**1 369.0**	**1 925.0**
					Production (thousand tonnes)					
Alberta	21.5	7.7	8.3	8.0	12.4	9.9	5.0	1.9	6.9	11.3
Saskatchewan	381.9	373.8	365.2	465.9	702.6	888.1	557.9	351.9	510.3	948.9
Manitoba	28.5	21.0	5.3	5.9	8.8	16.1	3.4		2.7	0.8
Western Canada	**431.9**	**402.5**	**378.8**	**479.8**	**723.8**	**914.1**	**566.3**	**353.8**	**519.9**	**961.0**
					Canadian Exports					
	95/96	**96/97**	**97/98**	**98/99**	**99/00**	**00/01**	**01/02**	**02/03**	**03/04**	
'000 tonnes	283.7	282.4	348.4	372.0	503.1	475.6	478.3	319.6	367	
$/tonne*	609.0	569.0	515.0	554.0	575.9	497.9	461.0	589.0	562.7	

Source: Statistics Canada and Agriculture and Agri-Food Canada, Canada: Pulse and Special Crops Outlook

* - estimated

** - forecast

Figure 27 continued

Peas	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
					Seeded Area (thousand acres)					
Alberta	465.0	290.0	385.0	510.0	470.0	660.0	610.0	650.0	635.0	700.0
Saskatchewan	1 350.0	900.0	1 500.0	1 900.0	1 520.0	2 240.0	2 550.0	2 350.0	2 440.0	2 575.0
Manitoba	180.0	145.0	205.0	260.0	105.0	155.0	150.0	200.0	135.0	150.0
Western Canada	**1 995.0**	**1 335.0**	**2 090.0**	**2 670.0**	**2 095.0**	**3 055.0**	**3 310.0**	**3 200.0**	**3 210.0**	**3 425.0**
					Production (thousand tonnes)					
Alberta	412.3	307.5	421.8	488.0	530.8	620.5	506.2	221.6	507.9	698.1
Saskatchewan	868.2	729.4	1 158.1	1 613.8	1 623.4	2 072.4	1 366.2	963.5	1 469.6	2 479.7
Manitoba	147.0	132.0	178.3	225.9	92.0	160.5	146.1	176.9	137.4	160
Western Canada	**1 427.5**	**1 168.9**	**1 758.2**	**2 327.7**	**2 246.2**	**2 853.4**	**2 018.5**	**1 362.0**	**2 114.9**	**3 337.8**
					Canadian Exports					
	95/96	**96/97**	**97/98**	**98/99**	**99/00**	**00/01**	**01/02**	**02/03**	**03/04**	
'000 tonnes	984.3	856.1	1 115.5	1 705.9	1 418.0	2 196.4	1 380.9	627.9	1 272.7	
$/tonne*	294.0	316.0	289.0	243.0	236.5	224.3	287.7	349.1	325.0	

Canary Seed	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
					Seeded Area (thousand acres)					
Alberta	10.0	25.0	10.0	20.0	15.0	10.0	5.0	10.0	10.0	10.0
Saskatchewan	330.0	520.0	250.0	450.0	340.0	360.0	360.0	600.0	550.0	840.0
Manitoba	25.0	70.0	20.0	50.0	15.0	40.0	55.0	70.0	60.0	30.0
Western Canada	**365.0**	**615.0**	**280.0**	**520.0**	**370.0**	**410.0**	**420.0**	**680.0**	**620.0**	**880.0**
					Production (thousand tonnes)					
Alberta	4.5	10.9	3.7	8.6	6.4	5.0	1.4	2.4	4.1	4.7
Saskatchewan	137.9	240.0	102.1	201.8	152.0	148.6	101.2	137.9	183.7	284.4
Manitoba	12.2	33.7	9.2	24.9	7.6	17.2	11.3	23.6	31.8	11.4
Western Canada	**154.6**	**284.6**	**115.0**	**235.3**	**166.0**	**170.8**	**113.9**	**163.9**	**219.6**	**300.5**
					Canadian Exports					
	95/96	**96/97**	**97/98**	**98/99**	**99/00**	**00/01**	**01/02**	**02/03**	**03/04**	
'000 tonnes	125.0	119.4	133.3	136.4	157.3	169.8	133.7	163.3	169.5	
$/tonne*	607.0	493.0	451.0	401.1	378.5	403.5	724.6	737.8	500.6	

Source: Statistics Canada; Saskatchewan Agriculture, Food and Rural Revitalization
* the price is FOB port

Figure 28:
Saskatchewan Specialty Crops Seeded Area, 1994-2004

Year	Mustard	Sunflowers	Lentils	Peas	Canary Seed	Chickpeas
			'000 acres			
1994	700.0	60.0	830.0	1,110.0	480.0	n.a.
1995	550.0	40.0	735.0	1,350.0	330.0	3.3
1996	490.0	25.0	690.0	900.0	520.0	3.5
1997	560.0	35.0	780.0	1,500.0	250.0	25.9
1998	580.0	40.0	900.0	1,900.0	450.0	96.0
1999	585.0	65.0	1,210.0	1,520.0	340.0	350.0
2000	465.0	25.0	1,660.0	2,240.0	360.0	680.0
2001	330.0	20.0	1,720.0	2,550.0	360.0	1,150.0
2002	600.0	30.0	1,470.0	2,350.0	600.0	500.0
2003	675.0	70.0	1,350.0	2,440.0	550.0	130.0
2004	640.0	40.0	1,900.0	2,575.0	840.0	100.0

Source: SAFRR and AAFC

Figure 29:
Saskatchewan Specialty Crop Yields, 1994-2004
(lb./acre)

Year	Mustard	Sunflowers	Lentils	Peas	Canary Seed	Chickpeas
1994	879.0	950.0	1,050.0	1,800.0	1,042.0	n.a.
1995	785.0	1,015.0	1,169.0	1,472.0	935.0	n.a.
1996	904.0	1,388.0	1,194.0	1,870.0	1,080.0	n.a.
1997	734.0	900.0	1,032.0	1,702.0	900.0	1,246.0
1998	756.0	1,175.0	1,154.0	1,873.0	989.0	1,182.0
1999	987.0	1,200.0	1,302.0	2,378.0	1,000.0	1,270.0
2000	897.0	1,365.0	1,198.0	2,063.0	923.0	1,257.0
2001	619.0	893.0	759.0	1,230.0	637.0	896.0
2002	521.0	1,357.0	817.0	1,092.0	676.0	886.0
2003	600.0	800.0	862.0	1,356.0	724.0	828.0
2004	898.0	1,102.0	1,143.0	2,166.0	836.0	1,175.0
94-03 average	768.2	1,104.3	1,053.7	1,683.6	890.6	1,080.7

Source: SAFRR and AAFC

Figure 30:
Saskatchewan Specialty Crop Prices, Crop Year 1993/94 - 2003/04

Year	Mustard		Sunflowers		Lentils		Peas		Canary Seed		Chickpeas	
	¢/lb	$/tonne	¢/lb	$/tonne	¢/lb	$/tonne	¢/lb	$/tonne	¢/lb	$/tonne	¢/lb	$/tonne
1993/94	10.1	222.0	11.3	249.0	13.0	286.0	7.8	171.0	12.3	272.0		
1994/95	12.4	274.0	12.3	272.0	15.8	349.0	8.1	179.0	13.4	296.0		
1995/96	17.0	375.0	15.5	341.0	19.4	427.0	9.1	200.0	23.3	513.0		
1996/97	26.3	579.0	13.9	307.0	14.8	327.0	9.9	218.0	14.9	329.0		
1997/98	18.6	410.0	15.7	346.0	13.2	291.0	8.3	184.0	15.6	343.0	18.1	400.0
1998/99	17.2	379.0	14.4	318.0	16.0	353.0	6.9	152.0	11.0	243.0	22.4	493.0
1999/00	14.6	322.0	11.7	257.0	18.2	402.0	6.4	142.0	10.8	237.0	17.7	390.0
2000/01	12.7	280.0	14.5	320.0	13.4	295.0	6.3	138.0	12.0	265.0	18.6	410.0
2001/02	31.1	685.0	16.1	355.0	14.5	320.0	8.6	190.0	29.9	660.0	17.2	380.0
2002/03	27.0	595.0	20.0	440.0	17.7	390.0	9.5	210.0	26.1	575.0	13.6	300.0
2003/04*	17.7	390.0	18.4	405.0	19.1	420.0	7.9	175.0	15.6	345.0	15.0	330.0
2004/05**	14.1	310.0	22.5	495.0	13.8	305.0	5.4	120.0	10.4	230.0	16.3	360.0

Source:Statistics Canada and Agriculture and Agri-Food Canada, Canada: Pulse and Special Crops Outlook

* - estimated

** - forecast

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